

Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate

▶ Under Sections 143(g)(3) and 148(f)
 and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

OMB No. 1545-1219

Part I Reporting Authority Check box if Amended Return

1 Issuer's name	2 Issuer's employer identification number
3 Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite	4 Report number 7
5 City, town, or post office, state, and ZIP code	6 Date of issue
7 Name of issue	8 CUSIP number
9 Name and title of officer or legal representative whom the IRS may call for more information	10 Telephone number of officer or legal representative ()
11 Type of issue ▶	Issue price ▶ 11 \$

Part II Arbitrage Rebate and Yield Reduction Payments

12 Computation date to which this payment relates (MMDDYYYY)		13	\$
13 Arbitrage rebate payment (see instructions) <input type="checkbox"/> check box if less than 100% of rebate amount		14	\$
14 Yield reduction payment (see instructions) <input type="checkbox"/> check box if less than 100% of yield reduction amount		15	\$
15 Rebate payment from Qualified Zone Academy Bond (QZAB) defeasance escrow (see instructions)			

Part III Penalty in Lieu of Arbitrage Rebate

16 Number of months since date of issue: <input type="checkbox"/> 6 mos <input type="checkbox"/> 12 mos <input type="checkbox"/> 18 mos <input type="checkbox"/> 24 mos <input type="checkbox"/> Other. No. of mos ▶		17	\$
17 Penalty in lieu of rebate		18	\$
18 Date of termination election (MMDDYYYY)		19	\$
19 Penalty upon termination			

Part IV Late Payments

20 Does failure to pay timely qualify for waiver of penalty (see instructions) Yes <input type="checkbox"/> No <input type="checkbox"/>		21	\$
21 Penalty for failure to pay on time (see instructions)		22	\$
22 Interest on underpayment (see instructions)			

Part V Total Payment

23 Total payment. Add lines 13, 14, 15, 17, 19, 21, and 22. Enter total here		23	\$
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Part VI Miscellaneous

24 Unspent proceeds as of this computation date		24	\$
25 Proceeds used to redeem bonds		25	\$
26 Gross proceeds used for qualified administrative costs for GICs and defeasance escrows		26	\$
27 Fees paid for a qualified guarantee		27	\$

	Yes	No
28 Is the issue a variable rate issue?		
29 Did the issuer enter into a hedge? Name of provider _____ Term of hedge _____		
30 Were gross proceeds invested in a GIC? Name of provider _____ Term of GIC _____		
31 Were any gross proceeds invested beyond an available temporary period?		

32 Calculations for filing of this form prepared by: Issuer Preparer:

Sign Here

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

▶ _____ Date ▶ _____ Type or print name and title